

WEIL, GOTSHAL & MANGES LLP

Richard W. Slack (*pro hac vice*)
(richard.slack@weil.com)
Jessica Liou (*pro hac vice*)
(jessica.liou@weil.com)
Matthew Goren (*pro hac vice*)
(matthew.goren@weil.com)
767 Fifth Avenue
New York, NY 10153-0119
Tel: (212) 310-8000
Fax: (212) 310-8007

Attorneys for Debtors and Reorganized Debtors

KELLER BENVENUTTI KIM LLP

Jane Kim (#298192)
(jkim@kbbkllp.com)
David A. Taylor (#247433)
(dtaylor@kbbkllp.com)
Thomas B. Rupp (#278041)
650 California Street, Suite 1900
San Francisco, CA 94108
Tel: (415) 496-6723
Fax: (650) 636 9251

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** ALL PAPERS SHALL BE FILED IN THE
LEAD CASE, NO. 19-30088 (DM).*

Case Nos. 19-30088 (DM)
(Lead Case) (Jointly Administered)

**NOTICE OF HEARING ON
REORGANIZED DEBTORS' MOTION FOR
ENTRY OF AN ORDER (I) APPROVING
SETTLEMENTS RESOLVING DISPUTES
WITH CERTAIN INSURERS, AND
(II) GRANTING RELATED RELIEF**

Date: October 27, 2022
Time: 11:00 a.m. (Pacific Time)
Place: (Tele/Videoconference Only)
United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

**Objection Deadline:
October 20, 2022, 4:00 p.m. (PT)**

1 **PLEASE TAKE NOTICE** that on January 29, 2019, PG&E Corporation and Pacific Gas
2 and Electric Company (collectively, the “**Debtors**” or “**Reorganized Debtors**”) filed voluntary
3 cases for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court
4 for the Northern District of California (the “**Bankruptcy Court**”). On June 20, 2020, the
5 Bankruptcy Court confirmed the *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of
Reorganization Dated June 19, 2020* [Dkt. No. 8048] (as may be modified, supplemented, or
amended from time to time, and together with all schedules and exhibits thereto, the “**Plan**”). The
Plan became effective on July 1, 2020.

6 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
7 **October 27, 2022, at 11:00 a.m. (Pacific Time)** (the “**Hearing**”) before the Honorable Dennis
8 Montali, United States Bankruptcy Judge. Pursuant to the Bankruptcy Court’s *Eighth Amended
General Order No. 38 In re: COVID-19 Public Health Emergency*, effective December 1, 2021, and
9 until otherwise ordered, **all hearings shall be conducted by video or teleconference. The
Courtroom will be closed.** All interested parties should consult the Bankruptcy Court’s website at
10 www.canb.uscourts.gov for information about court operations during the COVID-19 pandemic.
The Bankruptcy Court’s website provides information regarding how to arrange a telephonic or
11 video appearance. If you have any questions regarding how to appear at a court hearing, you may
contact the Bankruptcy Court by calling 888-821-7606 or by using the Live Chat feature on the
Bankruptcy Court’s website.

12 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at
13 the Hearing, the Bankruptcy Court is scheduled to hear the *Reorganized Debtors’ Motion for Entry
of an Order (I) Approving Settlements Resolving Disputes with Certain Insurers, and (II) Granting
14 Related Relief*, filed by the Reorganized Debtors on September 29, 2022 [Dkt. No. 13015] (the
“**Motion**”).

15 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Motion
16 must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Reorganized
Debtors at the above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific
17 Time) on October 20, 2022.** Any oppositions or responses must be filed and served on all
18 “Standard Parties” as defined in, and in accordance with, the *Second Amended Order Implementing
Certain Notice and Case Management Procedures* entered on May 14, 2019 [Dkt No. 1996] (the
19 “**Case Management Order**”). **Any relief requested in the Motion may be granted without a
hearing if no opposition is timely filed and served in accordance with the Case Management
20 Order.** In deciding the Motion, the Court may consider any other document filed in these
Chapter 11 Cases and related Adversary Proceedings.

21 **PLEASE TAKE FURTHER NOTICE** that copies of the Motion and its supporting papers
22 can be viewed and/or obtained: (i) by accessing the Court’s website at
http://www.canb.uscourts.gov, (ii) by contacting the Office of the Clerk of the Court at 450 Golden
23 Gate Avenue, San Francisco, CA 94102, or (iii) from the Reorganized Debtors’ notice and claims
agent, Kroll Restructuring Administration LLC (formerly known as Prime Clerk), at
24 https://restructuring.ra.kroll.com/pge or by calling (844) 339-4217 (toll free) for U.S.-based parties;
or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@ra.kroll.com. Note that a
25 PACER password is needed to access documents on the Bankruptcy Court’s website.

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1 Dated: September 29, 2022

WEIL, GOTSHAL & MANGES LLP
KELLER BENVENUTTI KIM LLP

/s/ Richard W. Slack

Richard W. Slack

Attorneys for Debtors and Reorganized Debtors